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STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

ILLINOIS-AMERICAN WATER COMPANY

| Informational Statement under Section 6-102(d) regarding |) | 02-0424 |
|--|----------|---------|
| issuance and sale of \$103,758,370 of long term |) | |
| indebtedness for refunding purposes | <u> </u> | |

NOTICE OF WITHDRAWAL

NOW COMES Illinois-American Water Company (IAWC) and withdraws the Informational Statement filed by it on June 18, 2002. IAWC intends to file for approval of the securities issuance pursuant to Section 6-102(b).

RESPECTFULLY SUBMITTED:

ILLINOIS-AMERICAN WATER COMPANY

Frederick L. Ruckman

Vice President and Treasurer

June 28, 2002

Attorney for the Company:

Sue A. Schultz, General Counsel Illinois-American Water Company 300 North Water Works Drive P. O. Box 24040 Belleville, Illinois 62223-9040 (618) 239-2225

| STATE OF ILLINOIS |) | SS: |
|---|------------|--|
| COUNTY OF ST. CLAIR |) - 3 | J.J. |
| | | VERIFICATION |
| Frederick L. Ruckman, being | duly swo | orn on his oath, deposes and says that: (i) he is the Vice |
| President and Treasurer of IL | LINOIS- | AMERICAN WATER COMPANY, an Illinois |
| Corporation, (ii) he has read | the forego | oing Notice of Withdrawal; (iii) he is familiar with the |
| facts and matters set forth the | erein, and | l (iv) said facts and matters are true and correct to the best |
| of his knowledge, informatio | n and beli | lief. |
| | | Frederick L. Ruckman |
| SUBSCRIBED AND SWOR me this 28th day of June, 200 | | ore |
| Notary Public | | |
| [SEAL] | | |
| | | |